



TWSE: 6272

Wieson Technologies Co., Ltd.

Investor Conference

Presented by
Cheng-Huan Chen, President

June 15, 2026

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Agenda

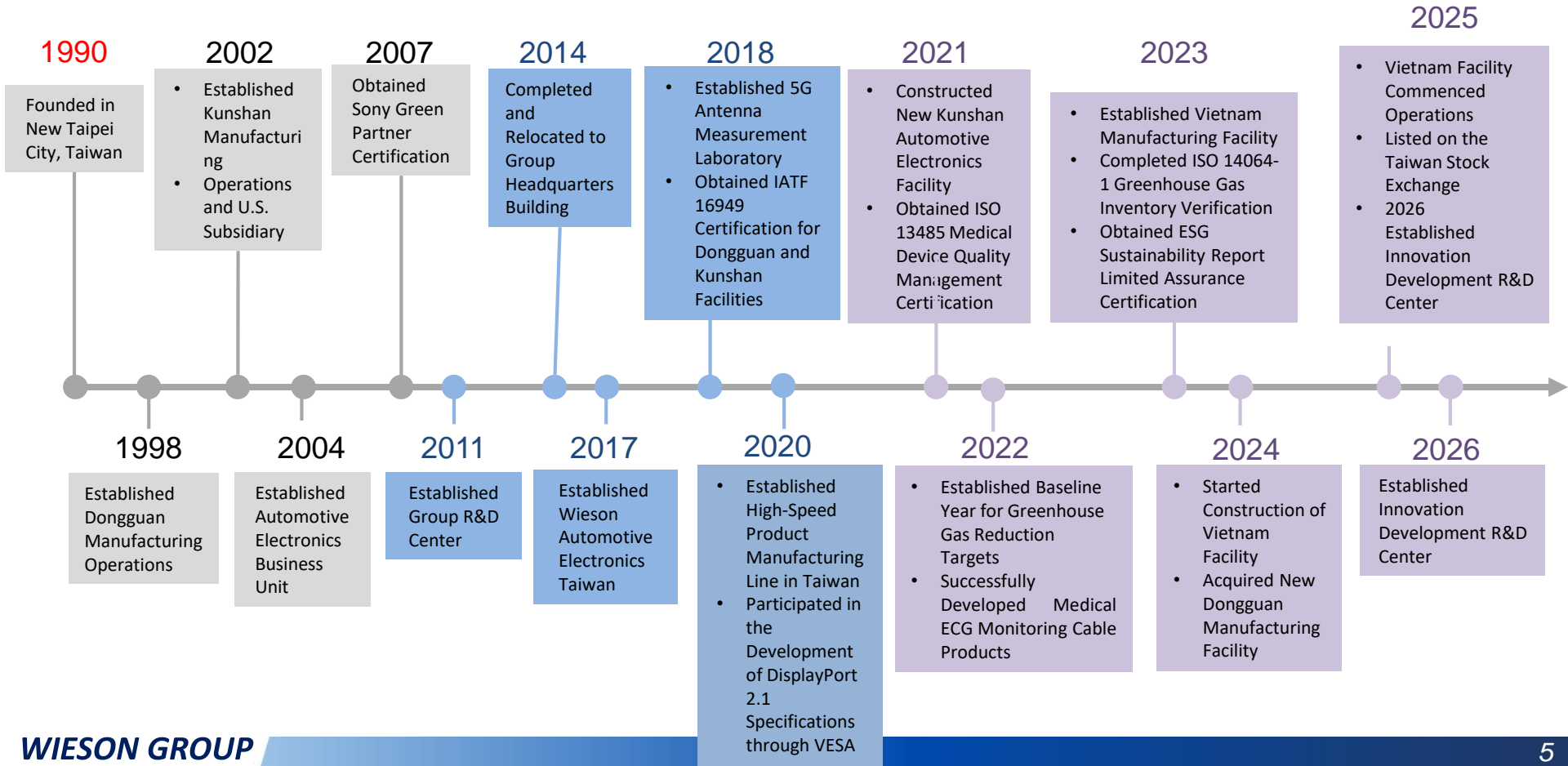
1. Corporate Overview
2. Financial Performance
3. Strategic Growth Drivers
4. Q&A Session

1. Corporate Overview

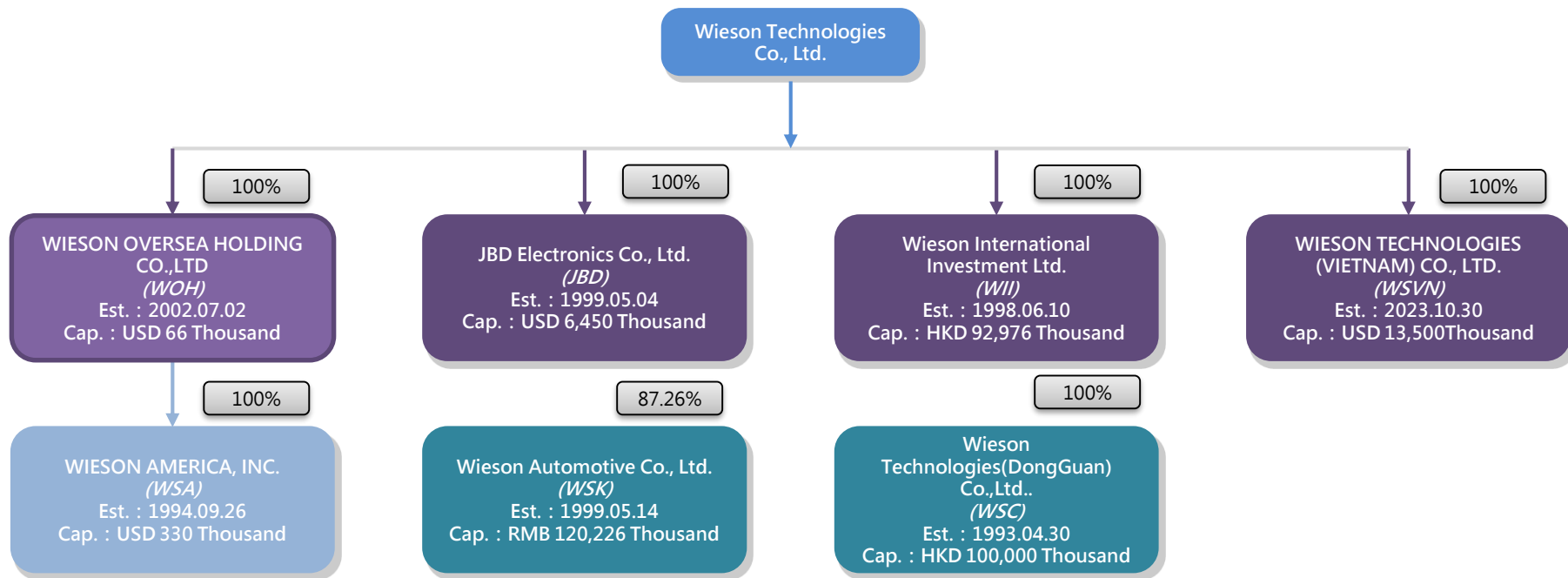


Wieson Technologies Co., Ltd.

Ticker	6272	Industry Segment	Electronic Components
Location	<ul style="list-style-type: none"> ■ Headquarters 15F.-1, No. 237, Sec. 1, Datong Rd., Xizhi Dist., New Taipei City, Taiwan ■ Taiwan Plant 6F & 7F, No. 276, Sec. 1, Datong Rd., Xizhi Dist., New Taipei City, Taiwan ■ Jiangsu Plant No. 186, Juxiang Rd., Zhangpu Town, Kunshan City, Jiangsu Province, China ■ Dongguan Plant (Former) Xinbaowei Industrial Park, Huangang Industrial Zone, Houjie Town, Dongguan City, Guangdong Province, China ■ Dongguan Plant (New) Building 9, No. 25, Wangsha Rd., Hongmei Town, Dongguan City, Guangdong Province, China ■ Vietnam Plant Lots CN05.1 & CN05.4, No. 5 Industrial Park, An Thi District, Hung Yen Province, Vietnam 		
Website	http://www.wieson.com/		
Chairman	Hung-Chin Chen	President	Cheng-Huan Chen
Corporate Spokesperson	Cheng-Huan Chen(President)	Deputy Spokesperson	Yu-Wei Hu(Deputy GM/CFO)
Core Business Segments	1. Intelligent Electronic Components 2. Automotive Electronic Components		
Date of Incorporation	1990/01/13	Paid-in Capital	817,639,480元
Public Offering Date	1998/07/16	Listing Date	2025/12/22
Lead Underwriter	Horizon Securities Co., Ltd.	Stock Transfer Agent	Horizon Securities Co., Ltd.
Independent Auditors	Deloitte & Touche Po-Jen Weng, CPA / Shih-Lan Chu, CPA		



As of March 31, 2026






Jeff Chen
Chairman



Jason Chen
President




Leo Lee
ICBG
GM



Hsien Lin
Mechanical
Director



Alex Chiou
CCDC
Director




Jim Hu
Dongguan
Plant
Deputy GM



Vivian Hu
Wieson
Technologies
Vice President



Jason Chen
President



Roger Ho
AEBG
GM



Will Lin
Electrical
Director



John Tu
ATTD
Director



Kevin Hsu
Taiwan
Plant
Manager



CP Huang
Ph.D
A.D.D
Deputy GM



Ziv Chen
Wireless
Solution
Director



Fred Lee
ICPS
Deputy GM



Kevin Zhou
Jiangsu Plant
Manager



Liu
Automotive
Director



Pan
Vietnam Plant
Deputy GM

2. Financial Performance

Consolidated Statement of Comprehensive Income - Quarterly

Unit : In Thousands of NTD

	FY26 Q1		FY25 Q4		FY25 Q3		FY25 Q2	
Operating revenues	704,351	100.0%	973,680	100.0%	1,093,537	100.0%	1,029,833	100.0%
Operating costs	(556,397)	-79.0%	(738,235)	-75.8%	(791,694)	-72.4%	(752,158)	-73.0%
Gross Profit	147,954	21.0%	235,445	24.2%	301,843	27.6%	277,675	27.0%
Operating expenses	(130,387)	-18.5%	(185,714)	-19.1%	(179,092)	-16.4%	(170,475)	-16.6%
Operating profit	17,567	2.5%	49,731	5.1%	122,751	11.2%	107,200	10.4%
Non-Operating Income/Expenses	(5,846)	-0.8%	10,332	1.1%	10,085	0.9%	(28,387)	-2.8%
Profit before tax	11,721	1.7%	60,063	6.2%	132,836	12.1%	78,813	7.7%
Income Taxes	(906)	-0.1%	(17,916)	-1.8%	(31,132)	-2.8%	(20,447)	-2.0%
Net Income	10,815	1.5%	42,147	4.3%	101,704	9.3%	58,366	5.7%
EPS (NT\$)	\$0.13		\$0.49		\$1.33		\$0.74	
Depreciation & Amortization Expenses	38,442	5.5%	34,735	3.6%	31,643	2.9%	32,215	3.1%
EBITDA	56,009	8.0%	84,466	8.7%	154,394	14.1%	139,415	13.5%

Consolidated Statement of Comprehensive Income - Cumulative

Unit : In Thousands of NTD

	FY26 Q1		FY25 Q1		YoY %
Operating revenues	704,351	100.0%	938,542	100.0%	-25.0%
Operating costs	(556,397)	-79.0%	(688,001)	-73.3%	-19.1%
Gross Profit	147,954	21.0%	250,541	26.7%	-40.9%
Operating expenses	(130,387)	-18.5%	(163,504)	-17.4%	-20.3%
Operating profit	17,567	2.5%	87,037	9.3%	-79.8%
Non-Operating Income/Expenses	(5,846)	-0.8%	7,910	0.8%	-173.9%
Profit before tax	11,721	1.7%	94,947	10.1%	-87.7%
Income Taxes	(906)	-0.1%	(27,264)	-2.9%	-96.7%
Net Income	10,815	1.5%	67,683	7.2%	-84.0%
EPS (NT\$)	\$0.13		\$0.86		
Depreciation & Amortization Expenses	38,442	5.5%	34,435	3.7%	
EBITDA	56,009	8.0%	121,472	12.9%	

Three-Year Financial Results

Unit : In Thousands of NTD

	FY26 Q1		FY25		FY24		FY23	
Operating revenues	704,351	100.0%	4,035,592	100.0%	3,083,420	100.0%	2,648,021	100.0%
Operating costs	(556,397)	-79.0%	(2,970,088)	-73.6%	(2,298,963)	-74.6%	(2,069,128)	-78.1%
Gross Profit	147,954	21.0%	1,065,504	26.4%	784,457	25.4%	578,893	21.9%
Operating expenses	(130,387)	-18.5%	(698,785)	-17.3%	(590,081)	-19.1%	(489,556)	-18.5%
Operating profit	17,567	2.5%	366,719	9.1%	194,376	6.3%	89,337	3.4%
Non-Operating Income/Expenses	(5,846)	-0.8%	(60)	0.0%	51,332	1.7%	4,852	0.2%
Profit before tax	11,721	1.7%	366,659	9.1%	245,708	8.0%	94,189	3.6%
Income Taxes	(906)	-0.1%	(96,759)	-2.4%	(70,180)	-2.3%	(23,206)	-0.9%
Net Income	10,815	1.5%	269,900	6.7%	175,528	5.7%	70,983	2.7%
EPS (NT\$)	0.13		3.43		2.28		0.82	
Depreciation & Amortization Expenses	38,442	5.5%	133,028	3.3%	131,901	4.3%	125,842	4.8%
EBITDA	56,009	8.0%	499,747	12.4%	326,277	10.6%	215,179	8.1%

Three-Year Financial Analysis

	FY25	FY24	FY23
Debts Ratio (%)	51.41%	60.26%	64.40%
Current Ratio (%)	177.36%	150.91%	121.79%
Quick Ratio (%)	129.80%	105.18%	89.21%
Days Sales Outstanding	123	147	149
Average Inventory Turnover Days	80	85	86
Earnings Per Share (NT\$)	3.43	2.28	0.82
Return on Equity attributable to Shareholders of the Parent (%)	15.03%	12.90%	5.41%

3. Strategic Growth Drivers

Three Emerging Business Units

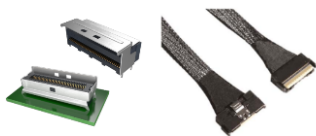
**CCDC High-Speed Connectivity, ATTD Advanced Thermal Solutions, ICPS
Intelligent Industrial Control Solutions**

CCDC High-Speed Connectivity : Expanding into the High-Speed Market for AI Servers and HPC Platforms



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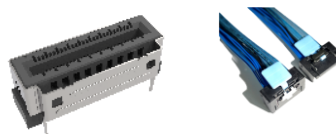
PCIe 6.0 & PCIe 7.0 Solutions



MCIO Conn. & Cable



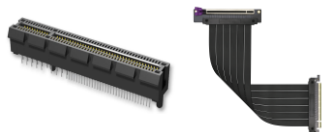
Multi-Trak Conn. & Cable



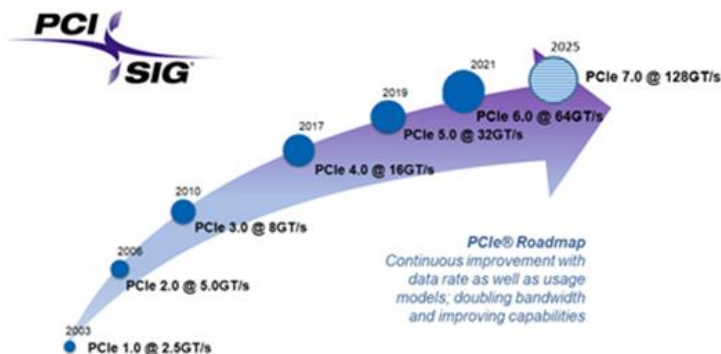
Gen Z/Sliver Conn. & Cable



Oculink Conn. & Cable



PCIe Conn. & Cable



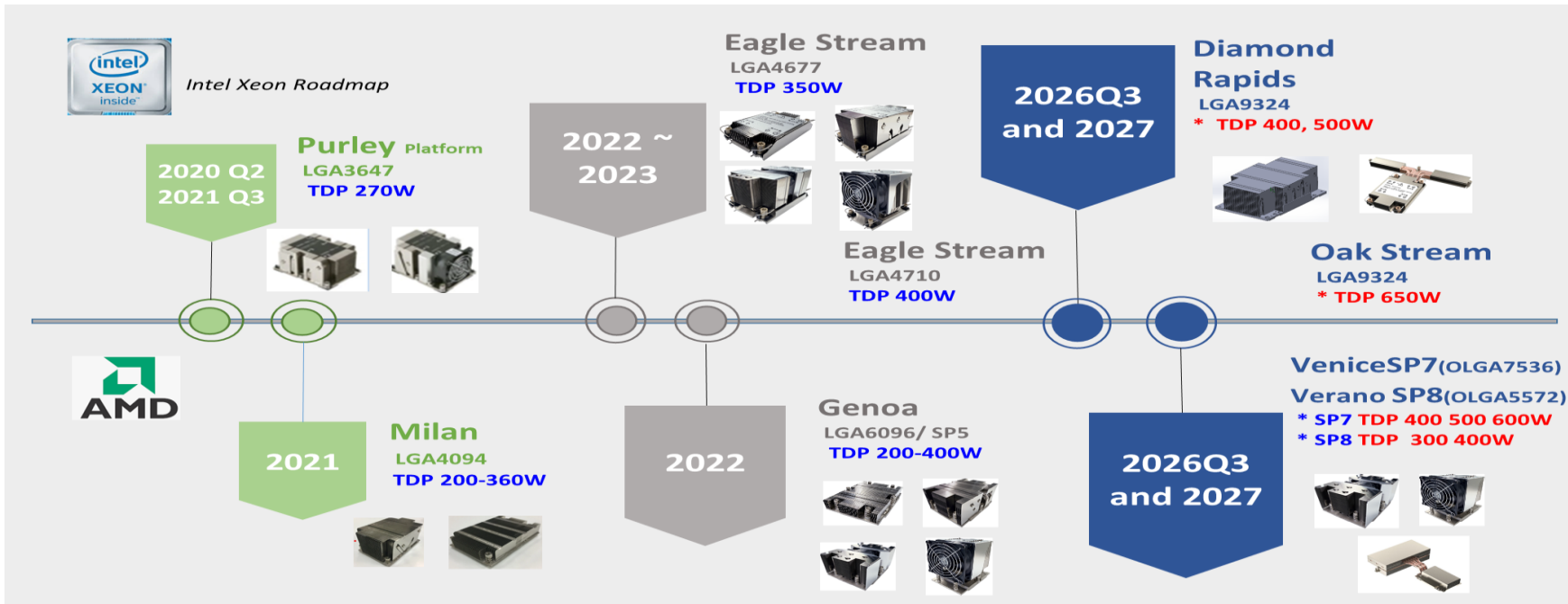
SFF-8639 U.2/SFF-TA-1001 U.3 Conn. & Cable



SFP QSFP OSFP CDFP
Cage & Cable

ATTD Advanced Thermal Solutions : Capturing Growth Opportunities in AI Thermal Management Applications

Intel/AMD CPU Roadmap



ATTD Advanced Thermal Solutions :

CPU Tower Cooler Module



GPU Heat Sink Module



Graphics Card Cooling Module



ICPS Intelligent Industrial Control Solutions : Focusing on Smart Manufacturing and Industrial Connectivity Markets

STRATEGIC PHASE	Sensing / I-O	Data Communication	Power Platform	Hybrid Integration	High-Reliability Cable
Phase 1 2026 Foundation Building	M5 / M8 / M12 A-code Standardization (straight / right-angle)	M12 D-code / X-code 100 Mbps → 10 Gbps Build foundation portfolio	M12 K/L-code Small devices supply Form foundation platform	M23 Hybrid Pre-cut harness integration and driving control	PVC / PUR / Shielded IP67 / IP68 cable assemblies and overmolding
Phase 2 2027 Application Expansion	Panel-mount + Field-wireable product line expansion Product family completeness	Cat5e / Cat6A 360° shielding Collaboration with key industrial partners	M17 / M23 High Power Charging & drive application scenarios	Signal + Power hybrid standardization system integration solution	Highly flexible cables Oil / coolant resistant / UL certified Improve reliability
Phase 3 2028 Product Upgrade	High-density pin count modules and connectors for smart equipment integration	Push-Pull + 10 Gbps SPE interface Shorter installation time and space saving	High Power Platform AGV / Robotics / Industrial Automation Control solution provider	M17 / M23 Hybrid Platform series Enhance single interface value	Robotics & torsion resistant cables High bend life LSZH options
Phase 4 2029 Platform Leadership	Full family customer pin map Platform protection ecosystem	High-speed Ethernet + SPE Dual-protocol platform (IIoT oriented)	M40 / High current platform Support heavy-duty equipment Expand product range	Single interface solution High pin-count hybrid modular System-level integration	Fixed / Flexible / Torsion cables Robotics / High-speed / Hybrid power cable Turnkey system solution

ICPS Intelligent Industrial Control Solutions : Focusing on Smart Manufacturing and Industrial Connectivity Markets

	2025-2026 Platform Foundation Standardization	2026-2027 Mass Production Expansion Market Introduction	2027-2028 High-Integration High-Speed	2028-2029 Intelligent Mobility Integrated Solutions	2029-2030 Cross-Domain Integration and Platform Convergence
Sensing & I/O	M8 / M12 Sensing I/O Platform				
Industrial Network	Industrial Ethernet M12 D / X-code 100 Mbps → 10 Gbps				
Servo & Motion Control		Servo & Motion Control M17 / M23 Power Platform			
AGV / AMR		AGV / AMR Solutions AGV / AMR Power & Signal Connectivity			
Robotics & Cable Systems		Robotics / Torsion Cables High Flexibility / Torsion Resistance			
Machine Vision		Machine Vision High-Resolution High-Speed Transmission Cables			
Outdoor & Harsh Environment	Robust Solutions IP67 / IP68 / IP69K				
System Integration		System Integration Solutions Signal + Data + Power			

ICPS Intelligent Industrial Control Solutions : Focusing on Smart Manufacturing and Industrial Connectivity Markets



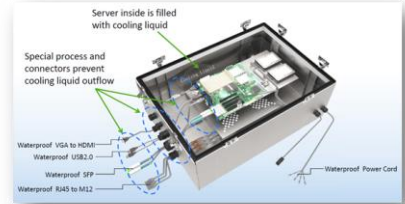
Robotic Application



Edge AI Application



Industrial Communication & Control



Railway & Transportation



Broadband Wireless Access



4. Q&A Session



集團長期願景 Group Vision

打造最具競爭力電子零組件和電子產品
設計與智能製造之優質服務公司

To build the most competitive high-quality service company in the design and intelligent manufacturing of electronic components and electronic products

THANK YOU



驊陞科技股份有限公司
Wieson Technologies Co., Ltd.



The Perfect Connecting
MACHINE

